



2022

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" 16	MTN003"	" 17	MTN001"	" 19	G2"	"	"	"	"	A	BBB
	2021										
						"	"				

	2019	2020	
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A/	16	MTN003	A ⁻	2021-11-03	--	_____	_____
	17	MTN001	A ⁻			C160400_2019_01	_____
A ⁺ /	16	MTN003	A ⁺	2021-09-24	--	_____	_____
	17	MTN001	A ⁺			C160400_2019_01	_____
AA/	16	MTN003	AA	2021-07-14		_____	_____
	17	MTN001	AA			C160400_2019_01	_____
AA ⁺ /	16	MTN003	AA ⁺ /	2020/11/26		_____	_____
	17	MTN001	AA ⁺ /			C160400_2019_01	_____
AA ⁺ /	16	MTN003	AA ⁺			_____	_____
	17	MTN001	AA ⁺			_____	_____

" "

	2020	
14,139		1.39%
"	"	
4.8	2021	
8,210		
4,374		7.4%

2020 7

2020 1257

2023



2022 5

6

"

" "

2019 6

9

2020 46
86.6%

2020 50 /

2020

2020 5

2020 426

82,500 15

2020 9

2020 1421 2021 1 1



[2022] 115 "

"

2021

2022 1 18

[2022]1 2022 2 28

0052022001

2022 3 1

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2021

2022 4 29

		2015	2016	
2017	2018	2019	2020	2021

PPP			17.03
		-49.89%	
PPP			
	PPP		
	BOT		
PPP			
2015-2018	PPP		
		387,190.89	
		2021	

			BOT		60 /
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2021
3.60
81,057.69

10.90
224.47



120.0 / 24.53

	7.31	34.48	8.08	39.25	9.51	36.36
	1.66	34.52	1.58	30.56	1.68	29.59
	6.77	22.84	9.29	27.40	10.90	22.90

EBITDA FFO

2021 1
3 22

130,000

LPR

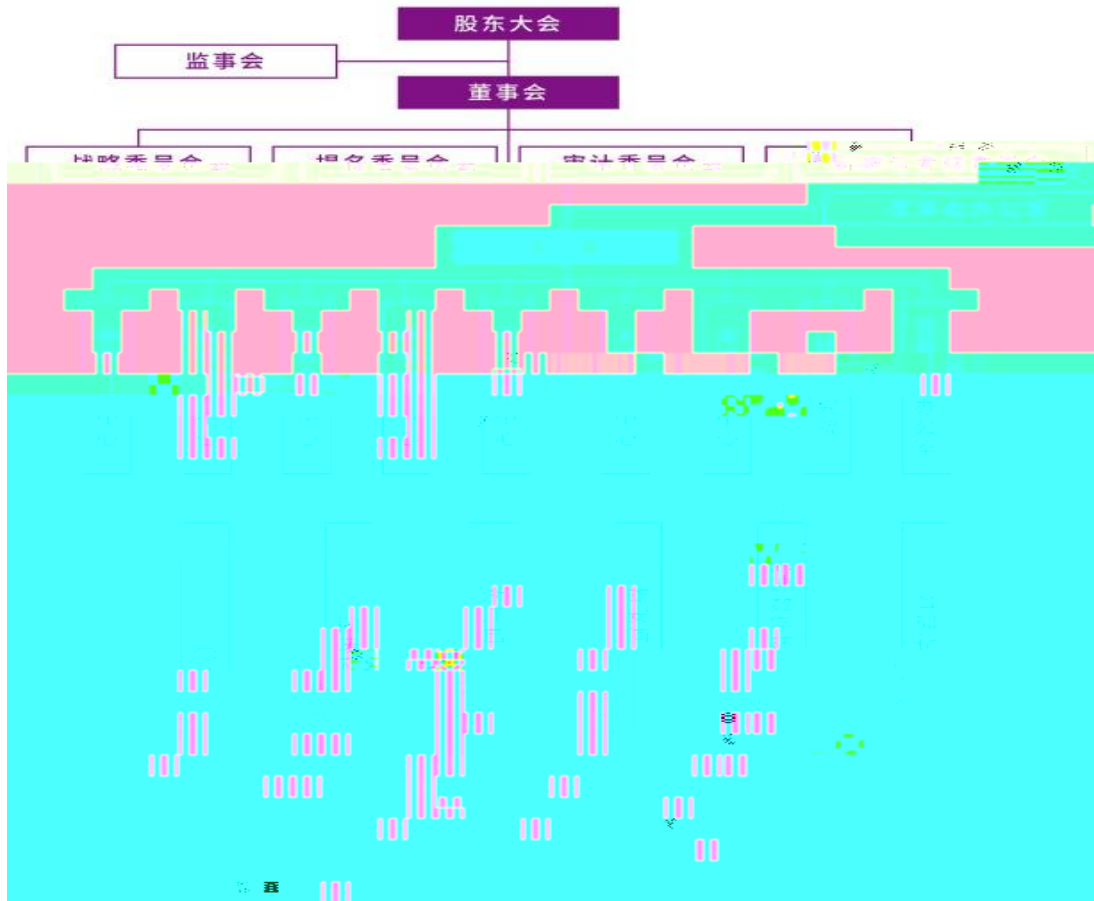
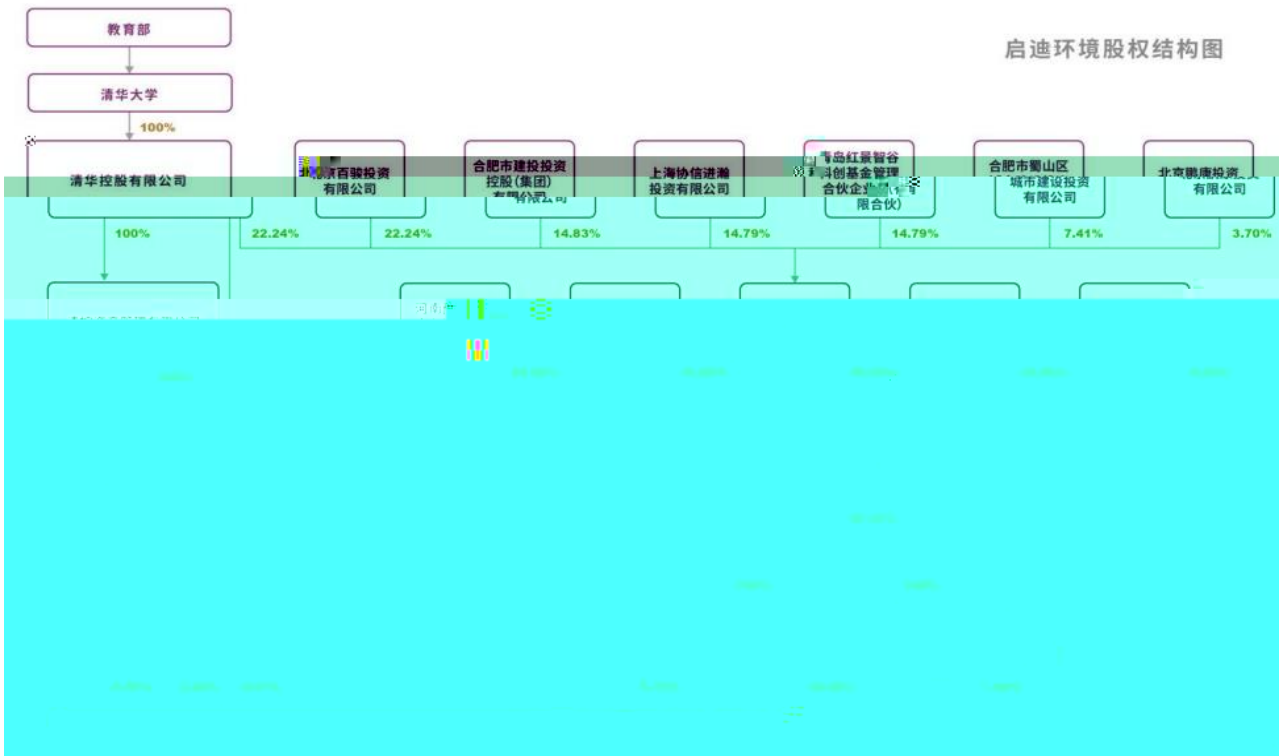
7%/

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启迪环境股权结构图



()	2019	2020	2021	2022.3
	340,761.92	248,040.89	140,268.21	85,001.93
	694,536.79	558,846.56	587,739.79	627,453.14
	37,605.80	31,546.91	152,053.28	118,336.78
	67,803.23	73,881.50	61,300.81	64,715.65
	117,857.63	120,060.41	111,794.60	109,163.35
	1,418,334.84	1,272,573.10	60,029.51	69,856.90
	964,877.54	1,131,668.89	1,193,782.60	1,194,933.21

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